

From: "Salus, Matthew" <Matthew.Salus@cnb.com>
To: "Shapiro, Steven" <Steven.Shapiro@cnb.com>
Cc: "Thomas, Elizabeth" <Elizabeth.Thomas@cnb.com>, "Alexis Gluckman" <alexisg@fultonmeyer.com> <alexisg@fultonmeyer.com>
Subject: Medallions
Received(Date): Fri, 24 Apr 2015 18:17:02 +0000
[image001.png](#)

Steve,

Alexis needs to get some Medallions for Bevan Cooney, are you able to help with this today?

-Matt

Matthew Salus
Administrative Specialist
Tel: (310) 888-6019
400 N Roxbury, Beverly Hills CA, 90210

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From: Alexis Gluckman <alexisg@fultonmeyer.com>
To: "Shapiro, Steven" <Steven.Shapiro@cnb.com>
Received(Date): Fri, 24 Apr 2015 13:01:08 -0700
Subject: RE: Medallion Guarantee
Burnham Financial Form.pdf

Here you go

Alexis Gluckman

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From: Shapiro, Steven [mailto:Steven.Shapiro@cnb.com]
Sent: Friday, April 24, 2015 12:58 PM
To: Alexis Gluckman
Subject: RE: Medallion Guarantee

Yup—perfect.

From: Alexis Gluckman [mailto:alexisg@fultonmeyer.com]
Sent: Friday, April 24, 2015 12:55 PM
To: Shapiro, Steven
Subject: RE: Medallion Guarantee

He will be there – sending form shortly.

I am going to have a messenger come and pick up the completed power form at 2:15 – is that enough time?

Alexis Gluckman

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please consider the environment before printing this e-mail.

From: Shapiro, Steven [<mailto:Steven.Shapiro@cnb.com>]
Sent: Friday, April 24, 2015 12:42 PM
To: Alexis Gluckman
Subject: RE: Medallion Guarantee

2 PM would be great. Have him ask for me, and he will just need to bring in his ID..

Steve

*Steven Shapiro
Senior Vice President/Team Leader & Sales Manager
City National Bank
Entertainment Division
400 N. Roxbury Dr., 3rd Floor
Beverly Hills, CA 90210*

ph: 310-888-6270
fax: 310-888-1038
Steven.Shapiro@cnb.com

mlo #589071

From: Alexis Gluckman [<mailto:alexisg@fultonmeyer.com>]
Sent: Friday, April 24, 2015 12:31 PM
To: Shapiro, Steven
Subject: RE: Medallion Guarantee

He can come in today at 2 – does that work? I can fill out the power form and send it to you.

Alexis Gluckman

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From: Shapiro, Steven [<mailto:Steven.Shapiro@cnb.com>]
Sent: Friday, April 24, 2015 11:51 AM
To: Alexis Gluckman
Subject: RE: Medallion Guarantee

It is always my preference to have him come in person. However, if you are 100% sure that he signed it, you can send me the signed certificate, I'll stamp it, and then send it back to you. Remember—it needs to be 100% certain that he signed it...not 99%.

Thanks,

Steve

*Steven Shapiro
Senior Vice President/Team Leader & Sales Manager
City National Bank
Entertainment Division
400 N. Roxbury Dr., 3rd Floor
Beverly Hills, CA 90210
ph: 310-888-6270
fax: 310-888-1038
Steven.Shapiro@cnb.com*

mlo #589071

From: Alexis Gluckman [<mailto:alexisg@fultonmeyer.com>]
Sent: Friday, April 24, 2015 10:34 AM
To: Shapiro, Steven
Subject: Medallion Guarantee

Hi Steve,

Bevan Cooney needs to have his bond certificates medallion guaranteed. I'm still waiting for

more details but what would be that easiest way to get this done?

Alexis Gluckman
Business Manager
Fulton & Meyer
16030 Ventura Blvd.
Suite 240
Encino, CA 91436

(818) 501-4421 (ofc)
(818) 501-3340 (fax)
Alexisg@fultonmeyer.com

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OFF	Account No.	T	Ck	RR#

IRREVOCABLE STOCK OR BOND POWER
FOR VALUE RECEIVED, the undersigned does (do) hereby sell, assign and transfer to

Print Name Burnham Financial 13 - 3435435
Social Security or Taxpayer Identifying No.

IF STOCK, COMPLETE THIS PORTION { _____ shares of the _____ stock of _____
represented by Certificate(s) No(s). _____ inclusive,
standing in the name of the undersigned on the books of said Company.

IF BONDS, COMPLETE THIS PORTION { In the principal amount of \$ 5,000,000.00 , No(s) R-1 / 931130AD0 inclusive,
standing in the name of the undersigned on the books of said Company.

The undersigned does(do), hereby, irrevocably constitute and appoint
_____ attorney to transfer the said stock or bond(s),
as the case may be, on the books of said Company with full power of substitution in the premises.

Dated _____

Important- Read Carefully

The signatures(s) to this Power must correspond with the name(s) as written upon the face of this certificate(s) or bond(s) in every particular without alteration or enlargement or any change whatever. Signature guarantee should be made by a member or member organization of the New York Stock Exchange, members of other Exchanges having signatures on file with transfer agent or by a commercial bank or trust company having its principal office or correspondent in the City of New York.

Sign Here _____

(Person(s) Executing This Power Sign(s) Here)

SIGNATURE GUARANTEED